

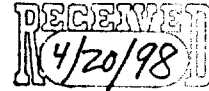


HERBALIFE INTERNATIONAL OF AMERICA, INC.
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Mailing Address: P.O. Box 80210, Los Angeles, CA 90080-0210
(310) 410-9600 • FAX: (310) 258-7124

JOHN P. VENARDOS
Vice President, Regulatory Affairs
International Product Management

April 15, 1998

6897 '98 AUG -5 P1:41
Office of Special Nutritionals (HFS-450)
Center For Food Safety and Applied Nutrition
FOOD & DRUG ADMINISTRATION
200 C Street, S.W.
Washington, D.C. 20204



Ref.: **CarboGuard™ Dietary Supplement**

Dear Sir and/or Madam:

Pursuant to 21 CFR Part 101, please be advised that Herbalife International of America, Inc. has begun commercializing CarboGuard™ dietary supplement in the United States.

CarboGuard is labeled and promoted with statements provided for in section 403(r)(6) of the Federal Food, Drug, and Cosmetic Act.

LABEL

Take 1 tablet 3 times a day with meals as a dietary supplement. Recommended for use in connection with other Thermojetics® dietary products.

PRODUCT LITERATURE

A micronutrient fiber and herbal supplement that helps reduce cravings for carbohydrates.

- Contains the micronutrients Chromium and Vanadium.
- Contains Beet Fiber and Rice Bran.

Herbalife International of America, Inc. certifies that the information contained in this notice is complete and accurate, and that the Company has substantiation that the foregoing statements are truthful and not misleading.

Please do not hesitate to advise should you have any questions.

Sincerely,

File: **CarboGuard™ Dietary Supplement**

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